BOE-502-A (FRONT) REV. 8 (10-2005)

PRELIMINARY CHANGE OF OWNERSHIP REPORT

To be completed by transferee (buyer) prior to transfer of subject property in accordance with Section 480.03 of the Revenue and Taxation Code. A Preliminary Change of Ownership Report must be filed with each conveyance in the County Recorder's Office for the county where the property is located; this particular form may be used in all 58 counties of California.

FOR RECORDER'S USE ONLY

THIS REPORT IS NOT A PUBLIC DOCUMENT

SELLER/TRANSFEROR: Pamela Robinson
BUYER/TRANSFEREE: **Pamela Robinson**
ASSESSOR'S PARCEL NUMBER(S) **406-02-0040-1**
PROPERTY ADDRESS OR LOCATION: **13940 South Trawood, Arizona City, CA 85223**
MAIL TAX INFORMATION TO: Name: **Pamela Robinson**
Address: ,
Phone Number (8 a.m.-5 p.m.):

NOTICE: A lien for property taxes applies to your property on January 1 of each year for the taxes owing in the following fiscal year, July 1 through June 30. One-half of these taxes is due November 1, and one-half is due February 1. The first installment becomes delinquent on December 10, and the second installment becomes delinquent on April 10. One tax bill is mailed before November 1 to the owner of record. **You may be responsible for the current or upcoming property taxes even if you do not receive the tax bill.**

The property which you acquired may be subject to a supplemental assessment in an amount to be determined by the **COUNTY ASSESSOR** at _____.

PART I: TRANSFER INFORMATION *(Please answer all questions.)*

YES	NO		
☐	☐	A.	Is this transfer solely between husband and wife (addition of a spouse, death of a spouse, divorce settlement, etc.)?
☐	☐	B.	Is this transaction only a correction of the name(s) of the person(s) holding title to the property (for example, a name change upon marriage)? Please explain _____
☐	☐	C.	Is this document recorded to create, terminate, or reconvey a lender's interest in the property?
☐	☐	D.	Is this transaction recorded only as a requirement for financing purposes or to create, terminate, or reconvey a security interest (e.g. cosigner)? Please explain _____
☐	☐	E.	Is this document recorded to substitute a trustee of a trust, mortgage, or other similar document?
☐	☐	F.	Did this transfer result in the creation of a joint tenancy in which the seller (transferor) remains as one of the joint tenants?
☐	☐	G.	Does this transfer return property to the person who created the joint tenancy (original transferor)?
☐	☐	H.	Is this transfer of property:
☐	☐		1. to a revocable trust that may be revoked by the transferor and is for the benefit of the ☐ transferor ☐ transferor's spouse?
☐	☐		2. to a trust that may be revoked by the Creator/Grantor who is also a joint tenant, and which names the other joint tenant(s) as beneficiaries when the Creator/Grantor dies?
☐	☐		3. to an irrevocable trust for the benefit of the ☐ Creator/Grantor and/or ☐ Grantor's spouse?
☐	☐		4. to an irrevocable trust from which the property reverts to the Creator/Grantor within 12 years?
☐	☐	I.	If this property is subject to a lease, is the remaining lease term 35 years or more including written options?
☐	☐	*J.	Is this a transfer between ☐ parent(s) and children? ☐ or from grandparent(s) to grandchild(ren)?
☐	☐	*K.	Is this transaction to replace a principal residence by a person 55 years of age or older? Within the same county? ☐ Yes ☐ No
☐	☐	*L.	Is this transaction to replace a principal residence by a person who is severely disabled as defined by Revenue and Taxation Code section 69.5? Within the same county? ☐ Yes ☐ No
☐	☐	M.	Is this transfer solely between domestic partners currently registered with the California Secretary of State?

*If you checked yes to J, K, or L, you may qualify for a property tax reassessment exclusion, which may result in lower taxes on your property. **If you do not file a claim, your property will be reassessed.**

Please provide any other information that will help the Assessor to understand the nature of the transfer. If the conveying document constitutes an exclusion from a change in ownership as defined in Section 62 of the Revenue and Taxation Code for any reason other than those listed above, set forth the specific exclusions claimed:

Please answer all questions in each section. If a question does not apply, indicate with "N/A." Sign and date at bottom of second page.

PART II: OTHER TRANSFER INFORMATION

A. Date of transfer if other than recording date _____.

B. Type of transfer. *(please check appropriate box)*:

☐ Purchase ☐ Foreclosure ☐ Gift ☐ Trade or Exchange ☐ Merger, Stock, or Partnership Acquisition

☐ Contract of Sale - Date of Contract _____

☐ Inheritance - Date of Death _____ ☐ Other: *(please explain)*: _____

☐ Creation of Lease ☐ Assignment of a Lease ☐ Termination of a Lease ☐ Sale/Leaseback

☐ Date lease began _____

☐ Original term in years (including written option) _____

☐ Remaining term in years (including written option) _____

Monthly Payment _____ Remaining Term _____

C. Was only a partial interest in the property transferred? ☐ Yes ☐ No

If yes, indicate the percentage transferred _____%

Unofficial